

TRUST INDENTURE

This Trust Indenture, (hereinafter called the "Indenture"), dated as of the 1st day of November, 1967, made and entered into by and between GREENVILLE COUNTY, a body politic and corporate and a political subdivision of the State of South Carolina (hereinafter sometimes called the "County") and FIRST NATIONAL BANK & TRUST COMPANY IN MACON, a banking corporation duly organized and existing under and by virtue of the laws of the United States of America, having power and authority to accept and execute trusts, and having its main office in the City of Macon, Georgia, as Trustee (hereinafter sometimes called the "Trustee").

W I T N E S S E T H:

WHEREAS, the County is authorized and empowered by the provisions of Act No. 103 enacted at the 1967 Session of the General Assembly of the State of South Carolina, approved by the Governor of South Carolina on the 21st day of March, 1967 (the "Act") to acquire, own, lease, dispose of, and mortgage the properties hereinafter described in order that the industrial development of South Carolina will be promoted and trade developed by inducing warehousing and distribution facilities to locate in South Carolina and thus utilize and employ manpower and other resources of South Carolina; and

WHEREAS, the County is further authorized by the Act to issue revenue bonds payable solely from the lease rentals, revenues and receipts from any such project and secured by a pledge of said lease rentals, revenues and receipts and by a mortgage on the land, buildings and improvements so acquired; and